

Open An Account

introduced by

ROBBINS
TRADING COMPANY

PFG  **BEST.com**



ACCOUNT OPENING INSTRUCTIONS

I. ACCESSING THE FORM YOU NEED

If you are opening an Individual or Joint account, you may complete the Online Application for Electronic Trading and submit your application electronically, or you may download and complete it at your convenience. Applications for other account types (Trust, Corporate, Partnership or Sole Proprietorship) are available for download only. **Submission of the following documents is required whether you download the paperwork or apply online:**

- A photo copy of a driver's license or other government-issued ID – **all applicants**
- W8BEN – **for foreign account transfers**
- Spouse Employment form – **when opening a Joint Account**
- Own Funds letter – **if self-employed or employed in the financial services industry**
- Letter of Direction – **if participating in an AutoTrade™ program**

II. FUNDING YOUR ACCOUNT

A. Checks must be made payable to Peregrine Financial Group, Inc. or PFGBEST. Cashier's checks, Official checks, Bank checks and money orders will not be accepted.

B. Bank Wiring Instructions:

JPMorgan Chase Bank, N.A.
New York, NY
ABA #021000021
BANK SWIFT #CHASUS33
Further Credit to: PFG Customer Segregated Funds Account 5330355265
Further Credit to: Account Title, Account # (If Available)

- Bank wires are considered cleared upon receipt. Personal checks and money market drafts may require up to 5 business days to clear.

C. Transfer cash and/or open positions from another brokerage firm by executing the Account Transfer Form on the following page.

III. NOTICE TO CUSTOMERS

On your account paperwork, a street address or rural route is required. P.O. boxes will not be accepted. Non-U.S. citizens must include a copy of a valid passport or other government-issued ID with their application. Robbins Futures Inc. (RFI) and Peregrine Financial Group, Inc. (PFG) reserve the right to verify information contained in your application and in other documents that may be required in connection with this Agreement. You authorize all relative parties to provide to RFI and/or PFG any and all information and documentation that RFI and/or PFG requests, including but not limited to income, credit history and balances in bank, money market and other similar accounts.

Each transaction entered into on your behalf will be confirmed in writing and mailed to you no later than the business day following the day of the transaction. Should you receive a "Daily Confirmation Statement" or "Monthly Statement" that contains transactions that appear to be incorrect or inaccurate in any way, you must immediately call an officer of RFI and/or PFG. Should you fail to receive a "Combined Commodity Statement" within 5 business days confirming any transaction you believe was made on your behalf, you must immediately call an officer of RFI or PFG. All accounts will be charged a monthly processing fee of \$15. To offset carrying costs, accounts that have a balance of less than \$5,000 during the month and do not trade at least once during the month will be charged an inactivity fee of \$50 on the first business day of the following month.

Only an officer of RFI or PFG has the authority to approve any adjustment to your account. This includes adjustments to your position as well as adjustments to your ledger balance. Your failure in any case to follow the above instructions shall be deemed ratification by you of any trades that appear or fail to appear in your account. Failure to notify RFI or PFG may preclude you from receiving an adjustment to your account at a later date.

IV. SENDING COMPLETED PAPERWORK

Robbins Completed applications may be faxed to 1-773-714-0900, scanned and emailed to info@robbinstradign.com, or mailed to:

Robbins Trading Company
8700 West Bryn Mawr
7th Floor, South tower
Chicago, IL 60631-3507

Robbins Trading Company will also be happy to arrange for complimentary FedEx pick-up of your completed paperwork. To arrange for this service, please call your Investment Consultant today at 1-800-453-4444 or 1-773-714-9000.